



**IAAO**

INTERNATIONAL ASSOCIATION  
of **ASSESSING OFFICERS**

*Valuing the World*

IAAO ANNUAL

**LEGAL**  **SEMINAR**

**NAVIGATING CHANGE**

**DECEMBER 12 - 13, 2024 • CHICAGO, ILLINOIS**



**Highlighting various aspects of the assessment process and hearings, the 2024 IAAO Legal Seminar focuses on finding common ground and how to communicate among a diverse set of professionals and citizens, when navigating change.**

*Featuring  
1 CLE hour  
of legal  
ethics*

*Learn more at [www.iaao.org/legalseminar](http://www.iaao.org/legalseminar)*

# IAAO ANNUAL LEGAL SEMINAR *Program\**

## Thursday, December 12, 2024

7:30 – 8:00 AM	<b>Continental Breakfast and Registration</b>
8:00 – 8:15 AM	<b>Opening Remarks</b> Christina Lynch
8:15 – 9:15 AM	<b>Maui County's Timeshare Real Property Appraisal, Assessment, Tax, and Ten Year Litigation History (2013-2024)</b> Brian Bilberry – Deputy Corp. Counsel, County of Maui, HI Marcy Martin, AAS – Director of Finance, County of Maui, HI
9:15 – 10:15 AM	<b>What You Must Teach Your Expert About USPAP</b> Shawn Wilson, MAI – Compass Real Estate Consulting, Inc., Lakeland, FL
10:15 – 10:30 AM	<b>Break</b>
10:30 – 11:30 AM	<b>Under Assessment Complaints: Public and Governmental Oversight of Blips in the Assessment Fabric</b> Andrea Raila – Senior Property Tax Analyst, Raila & Associates, Chicago, IL Patrick Hynes – Lyons Township Assessor, Lyons, IL
11:30 AM – 12:30 PM	<b>Anatomy of a Tax Assessment Defense: West Creek Associates v. County of Goochland</b> Andrew McRoberts – Attorney at Sands Anderson PC, Richmond, VA
12:30 – 1:30 PM	<b>Luncheon provided at the hotel</b>
1:30 – 2:30 PM	<b>Valuation Issues Assessing Subsidized Affordable Housing Communities</b> Jerry Brown – Attorney, Siegel & Callahan, P.C., Chicago, IL
2:30 – 3:30 PM	<b>Legislation: Varying Interpretations and Unintended Consequences</b> Justin F. Kirvan – Director of Policy, Cook County Treasurer's Office, Chicago, IL Nicholas P. Jordan – Partner, Worssek & Vihon, LLP, Chicago, IL
3:30 – 3:45 PM	<b>Break</b>
3:45 – 4:35 PM	<b>The Impact of Virtual Hearings on Unmet Legal Needs, Geographic Bias, and Fair Assessment Practices (1 CLE hour of Legal Ethics)</b> Nora Devine, Esq. – Principal, The Nora Devine Law Group, LLC, Chicago, IL Mark Armstrong – Supervisor of Assessments, Kane County, IL

## Friday, December 13, 2024

7:30 – 8:00 AM	<b>Continental Breakfast &amp; Registration</b>
8:00 – 9:00 AM	<b>Cases of Note in Your Jurisdictions</b> Thomas A. Jaconetty, Esq. – Attorney at Law, Chicago, IL
9:00 – 10:00 AM	<b>The Importance of Thoughtful Property Tax Exemption Programs</b> Samantha Steele, AAS – Commissioner, Cook County Board of Review, 2nd District, Chicago, IL Allen Manuel – Clerk, Cook County Board of Review, Chicago, IL
10:00 – 10:15 AM	<b>Break</b>
10:15 – 11:15 AM	<b>The Impact of Climate Change on Assessing Real Estate</b> N. Joel Moser, Esq. – Shareholder, Bernstein Shur, Portland, ME
11:15 AM – 12:15 PM	<b>A Slice of Chicago</b> Christina T. Lynch – Director of Legal, Cook County Assessor's Office, Chicago, IL Mildred Terzic – Director of Special Properties, Cook County Assessor's Office, Chicago, IL Lee Bey – Architecture Critic, Chicago Sun-Times and ABC7, Chicago, IL
12:15 – 1:15 PM	<b>Luncheon provided at the hotel</b>
1:15 – 2:15 PM	<b>Putting the AI in appraisals: Implementing AI Tools In Your Legal and Assessment Practice</b> Damian Lara, Esq. – Assessor, Bernalillo County Assessor's Office, NM Hana Rhee – Senior Director, C3.ai
2:15 – 3:15 PM	<b>Evolution of Regional Malls: Repurposing of Anchor Department Stores and Malls</b> Peter Korpacz – Founder & President, Korpacz Realty Advisors, Inc., Mount Airy, MD Steve Laposa – Principal, Laposa Realty Advisors, LLC, Brighton, CO
3:15 – 3:30 PM	<b>Break</b>
3:30 – 4:30 PM	<b>Affordable Housing Special Assessment Program: Incentives to Develop and Preserve Affordable Housing</b> John McDonnell – Director of Multifamily Development, Cook County Assessor's Office, Chicago, IL Emily Bloom-Carlin – Senior Program Officer, The Preservation Compact, Chicago, IL

Learn more at [www.iaao.org/legalseminar](http://www.iaao.org/legalseminar)

\* Program is subject to change.

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## Hotel



**Swissotel Chicago**  
**323 E Wacker Dr**  
**Chicago, IL 60601**

The Swissotel Chicago at 323 E Wacker Drive in Chicago will be host to the Annual Legal Seminar. The room rate for seminar attendees is \$164 per night, plus various taxes.

- Please note that the special IAAO room rate is offered on a first come, first served, on space-availability only until 5:00 pm on November 19, 2024.
- To reserve a room, click here [shorturl.at/BbzfV](https://shorturl.at/BbzfV)

## Transportation



For information on airport transportation in Chicago, check out the [FlyChicago.com](https://flychicago.com) website for options for both O'Hare and Midway International Airports.

## Recertification Credit



IAAO professional designees will earn 14 hours of recertification credit. If you are participating in other recertification and continuing education programs, please bring the forms or letters to the seminar. We cannot guarantee that the credits will be honored by other entities.

**CLE hours:** Attorneys will receive a uniform certificate of attendance on the second day of the seminar for filing with their state. IAAO will seek approval for states that are requested prior to the Oct. 1 deadline. Indicate state(s) and attorney registration number when you register online or on the registration form. IAAO cannot guarantee that states will approve the seminar for CLE accreditation.



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## ABOUT IAAO

The International Association of Assessing Officers (IAAO), established in 1934, is one of the world's largest and most comprehensive associations for assessment professionals. The IAAO mission is to promote innovation and excellence in property appraisal and property tax policy and administration through professional development, education, research, and technical assistance. IAAO members abide by a strict code of ethics to ensure public trust, and the association is a founding member of The Appraisal Foundation.

IAAO welcomes students and members of any sex, age, race, color, nationality, or ethnic origin. It does not discriminate on the basis of sex, age, race, color, nationality, or ethnic origin in the administration of its policies. IAAO complies with the Americans with Disabilities Act.

IAAO membership information is available from IAAO headquarters. Call the Membership Department at 816-701-8100, email [membership@iaao.org](mailto:membership@iaao.org), or visit [iaao.org](https://iaao.org).

The statements made or views expressed by speakers at this seminar do not necessarily represent a policy position of the International Association of Assessing Officers.

*Register today at* [www.iaao.org/legalseminar](https://www.iaao.org/legalseminar)